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*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00513)**

## **NOTICE OF GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a general meeting (the “**General Meeting**”) of Continental Holdings Limited (the “**Company**”) will be held at Whampoa 01 & 02, 1/F, Harbour Grand Kowloon, 20 Tak Fung Street, Whampoa Garden, Hung Hom, Kowloon, Hong Kong on Thursday, 22 January 2026 at 11:00 a.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution which will be proposed as an ordinary resolution:

### **ORDINARY RESOLUTION**

**“THAT**

- (a) the conditional sale and purchase agreement dated 23 September 2025 (the “**Sale and Purchase Agreement**”) and the supplemental agreement dated 15 October 2025 (the “**Supplemental Agreement**”) respectively entered into between Continental Mining Holdings Limited (“**Vendor**”) as vendor, Cubic Stone Holdings Limited as purchaser and the Company as Vendor’s guarantor (copy of the Sale and Purchase Agreement and the Supplemental Agreement have been produced to the General Meeting marked “A” and initialed by the chairman of the General Meeting for the purpose of identification) in relation to the sale and purchase of the Sale Shares and the Sale Loan (both as defined in the circular of the Company dated 31 December 2025 (“**Circular**”)) for the Consideration (as defined in the Circular) and the transactions contemplated respectively thereunder be and are hereby approved, ratified and confirmed; and

(b) any one or (if execution under the common seal of the Company (the “**Common Seal**”) is required) any two directors of the Company be and is hereby authorised for and on behalf of the Company to sign and execute, under hand or under the Common Seal (as appropriate), all such agreements, instruments, documents and deeds, and do all other acts and things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in and completion of the Sale and Purchase Agreement and the Supplemental Agreement, and take such action as he/she may in his/her opinion consider to be necessary, desirable or expedient to implement and give effect to the Sale and Purchase Agreement, the Supplemental Agreement and any other transactions contemplated under the Sale and Purchase Agreement and the Supplemental Agreement, and to agree to such variation, amendment or waiver or matter relating thereto (including any variation, amendment or waiver of such documents or any terms thereof) as is/are in his/her opinion in the interest of the Company and its shareholders as a whole.”

By Order of the Board  
**Chan Wai Lap, Victor**  
*Chairman*

Hong Kong, 31 December 2025

*Registered office:*

Flats M and N, 1/F.  
Kaiser Estate, Phase III  
11 Hok Yuen Street  
Hung Hom, Kowloon  
Hong Kong

*Notes:*

- (1) Any member of the Company entitled to attend and vote at the General Meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company.
- (2) Where there are joint registered holders of any share of the Company, any one of such persons may vote at the General Meeting, either personally or by proxy, in respect of such share as if he was solely entitled thereto; but if more than one of such joint holders be present at the General Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- (3) Completion and return of the form of proxy will not preclude a member from attending and voting at the General Meeting or any adjournment thereof if he so wishes. In that event, his form of proxy will be deemed to have been revoked.

- (4) In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority must be deposited at the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the General Meeting or any adjournment thereof.
- (5) For determining the entitlement to attend and vote at the General Meeting, the register of members of the Company will be closed from Monday, 19 January 2026 to Thursday, 22 January 2026, both dates inclusive, during which period no transfer of Shares will be effected. In order to be eligible to attend and vote at the General Meeting, all duly completed and signed transfer forms accompanied by the relevant share certificates must be lodged with the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712- 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on Friday, 16 January 2026.

*As at the date of this notice, Mr. Chan Wai Lap, Victor, Ms. Cheng Siu Yin, Shirley, Ms. Chan Wai Kei, Vicki, Ms. Chan Mei Kei, Alice and Mr. Wong Edward Gwon-hing are the executive Directors of the Company; and Mr. Yu Shiu Tin, Paul, BBS, MBE, JP, Mr. Chan Ping Kuen, Derek, Mr. Sze Irons, GBS, BBS, JP, Mr. Cheung Chi Fai, Frank and Mr. Yam Tat Wing are the independent non-executive Directors of the Company.*