



Tel : +852 2218 8288
Fax: +852 2815 2239
www.bdo.com.hk

25th Floor Wing On Centre
111 Connaught Road Central
Hong Kong

電話 : +852 2218 8288
傳真 : +852 2815 2239
www.bdo.com.hk

香港干諾道中111號
永安中心25樓

The Board of Directors
Continental Holdings Limited
Flats M & N, 1st Floor
Kaiser Estate, Phase III
11 Hok Yuen Street
Hungghom, Kowloon
Hong Kong

Date: 30 October 2026
Our ref: 075060-VD0526

Dear Sirs

**CONTINENTAL HOLDINGS LIMITED (the “Company”)
AND ITS SUBSIDIARIES (together referred to as the “Group”)**

Consent letter

We refer to the circular dated 30 October 2026 (the “Circular”) in relation to the disposal of the entire equity interests in Wise Capital Holdings Limited (the “Disposal Company”) and the entire loan owing by Wise Capital Holdings Limited pursuant to the terms and conditions of the Sale and Purchase Agreement (the “Proposed Disposal”), a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants’ report on the unaudited pro forma financial information of the Remaining Group in connection with the Proposed Disposal in the Circular, and the references to our name in the form and context in which they are included.

We also hereby consent to (1) a copy of this letter, (2) the abovementioned accountants’ report dated 30 October 2026 on the unaudited pro forma financial information of the Company and its subsidiaries as set out in Appendix III of the Circular, and (3) the review report on unaudited financial information of the Target Company for the years ended 30 June 2024, 2025 and 2026 being published on the website of The Stock Exchange of Hong Kong Limited and the Company’s own website as described in the paragraph headed “Documents on Display” in Appendix VI of the Circular.

Yours faithfully
BDO Limited

FCL/KKC/consent letter

Encl.