

Our Ref.: C19801/BV25081P/7285A

31 December 2025

The Directors

Continental Holdings Limited

Flats M and N, 1/F

Kaiser Estate, Phase III

11 Hok Yuen Street, Kowloon

Hong Kong

Dear Sirs,

We refer to the circular (the "Circular") dated 31 December 2025 issued by Continental Holdings Limited (the "Company") in relation to the very substantial disposal of the entire issued shares of Big Bonus Limited (大盈有限公司) (i.e. the Target Company) and the entire loan owing by the Target Company to the Vendor as at the Completion Date (i.e. the Sale Loan). Terms defined in the Circular shall have the same meanings when used in this letter.

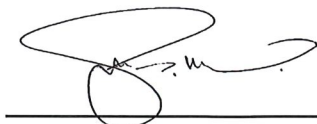
We, BMI Appraisals Limited of Suite 01-08, 27th Floor, Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong, do hereby consent to, and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion therein of:

1. Our name and our valuation report on the market value of the 100% equity interest in Henan Multi-Resources Mining Company Limited dated 31 December 2025 in Appendix V of the Circular and all references to our name and our valuation report in the form and context in which they appear in the Circular; and
2. We hereby certify that we are independent of the Company and we have neither present nor prospective interests in the Company or its subsidiaries or the value reported. In addition, our directors are neither directors nor officers of the Company or its subsidiaries.

Yours faithfully,

For and on behalf of

BMI APPRAISALS LIMITED



Dr. Tony C. H. Cheng

Managing Director

BMI Appraisals Limited 中和邦盟評估有限公司

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